

Ho Chi Minh City, July 15<sup>th</sup>, 2025

## INFORMATION DISCLOSURE

To: - Vietnam Exchange  
 - Hanoi Stock Exchange  
 - Hochiminh Stock Exchange

Name of organization: Hoa Sen Group

Stock code: HSG

Address: No. 9, Thong Nhat Boulevard, Song Than II Industrial Park, Di An Ward, Ho Chi Minh City, Vietnam

Tel.: 0274 3790 955

Fax: 0274 3790 888

Person disclose information: VU VAN THANH

Tel: 028 3999 0111

Fax: 028 3999 0222

## Contents of disclosure:

As in previous disclosures updating on business operations, Hoa Sen Group affirms that U.S. tariff policies do not affect its business activities. The reason is that since September 2024, the U.S. Department of Commerce has initiated anti-dumping and countervailing duty galvanized steel sheet, aluminum-zinc steel sheet and pre-painted steel products exported from Vietnam. Due to the impact of the investigation and cautious sentiment from customers, exports of coated steel to the U.S. market have been temporarily suspended since September 2024.

Although export activities to the United States have been temporarily suspended since September 2024, the positive business results in the first eight months of the fiscal year 2024–2025 demonstrate Hoa Sen Group's outstanding ability to adapt to market fluctuations and **the U.S. tariff policies have not affected Hoa Sen Group's business operations**. Specifically, the cumulative business results for the first eight months of the fiscal year 2024–2025 are very positive as follows:

No.	Indicator	Unit	Accumulated of 06/2025	Accumulated of the 3 <sup>rd</sup> quarter FY 2024-2025	Accumulated of the first 09 months FY 2024-2025	Business plan FY 2024-2025 (High plan)	Plan completion
1	Sale volume	Tons	155,286	474,112	1,420,760	1,950,000	73%
2	Net revenue	Billion VND	3,077	9,504	28,176	38,000	74%
3	Profit after-tax	Billion VND	80	274	647	500	129%



After 9 months of operations, Hoa Sen Group has exceeded its high-case profit target for the fiscal year 2024–2025 by 29%, **bringing the book value to VND 18,660 per share.** In the remaining months, Hoa Sen Group will continue its efforts to meet the planned production and revenue targets, while also further improving profit after-tax results to maximize value for shareholders.

This information was published on the company's website .....*July 15<sup>th</sup>*....., as in the link <https://hoasengroup.vn/en/shareholders/information-disclosure/25/>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Thanks and best regards./.

**Organization representative**  
Person authorized to disclose information



GENERAL DIRECTOR  
VU VAN THANH

