

Ho Chi Minh City, June 11th, 2025

INFORMATION DISCLOSURE

To: - Vietnam Exchange
- Hanoi Stock Exchange
- Hochiminh Stock Exchange

Name of organization: **Hoa Sen Group**Stock code: **HSG**

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Contents of disclosure:

On June 3, 2025, the United States raised import tariffs on steel and aluminum from the current 25% to 50% under Section 232 of the Trade Expansion Act of 1962. Regarding the impact of this new tariff policy, Hoa Sen Group affirmed that this measure will not affect its business operations in the near future. The reason is that since September 2024, the U.S. Department of Commerce has initiated anti-dumping and countervailing duty investigations on galvanized steel sheet, aluminum-zinc steel sheet and pre-painted steel products exported from Vietnam. Due to the impact of the investigation and the cautious sentiment from customers, exports of steel sheet to the U.S. market **have been suspended since September 2024.**

Although export activities to the United States have been temporarily suspended since September 2024, the positive business results in the first eight months of the fiscal year 2024–2025 demonstrate Hoa Sen Group's outstanding ability to adapt to market fluctuations and **the U.S. tariff policies have not affected Hoa Sen Group's business operations.** Specifically, the cumulative business results for the first eight months of the fiscal year 2024–2025 are very positive as follows:

No.	Indicator	Unit	Accumulated of 05/2025	Accumulated of the first 08 months FY 2024-2025	Business plan FY 2024-2025 (High plan)	Plan completion
1	Sale volume	Tons	157,271	1,265,474	1,950,000	65%
2	Net revenue	Billion VND	3,162	25,099	38,000	66%
3	Profit after-tax	Billion VND	104	567	500	113%




After 8 months of operation, Hoa Sen Group has exceeded its high-case profit target for the fiscal year 2024–2025 by 13%. In the remaining months, Hoa Sen Group will continue its efforts to meet the planned production and revenue targets, while also further improving after-tax profit results to maximize value for shareholders.

This information was published on the company's website June 11th, 2025, as in the link <https://hoasengroup.vn/en/shareholders/information-disclosure/25/>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Thanks and best regards./.

Organization representative
Person authorized to disclose information



**GENERAL DIRECTOR
VU VAN THANH**

