

Ho Chi Minh City, 2nd April 2019**ANNOUNCEMENT***(On: Seeking written votes from Shareholders)***Kind attention to: All Shareholders of Hoa Sen Group**

The Board of Directors (“BOD”) of Hoa Sen Group (“Company”) would like to announce to all Shareholders about seeking written votes for approval of General Shareholders Resolution. Detail as below:

1. **Subjects eligible for vote:** All Shareholders in the Finalized List on 29th March 2019
2. **Implementation time:** From 3rd April 2019
3. **The deadline to collect the votes:** 05:00 PM – 15th April 2019
4. **Voting contents:**

Approval on **Shares offering and Bonds/Convertible Bonds offering** to existing Shareholders, other Strategic partners, Investors (hereinafter called as “the offering”) for capital raising for business and manufacturing; And approval on authorizing the BOD to decide and take actions for implementation of the offering.

* *Voting contents are detailed in the Proposal of the BOD to General Shareholders No. 01/TTr/DHDCD/2019 date 29th March 2019 attached with this Announcement and uploaded on website www.hoasengroup.vn.*

5. Procedures for voting in written:**5.1. Documents for seeking written votes:**

Documents for seeking written votes for approval of General shareholders Resolution include:

- 01 Announcement for seeking written votes from Shareholders;
- 01 Proposal of the BOD on contents for seeking votes from Shareholders;
- 01 Form of written vote for Shareholders to act the vote;
- 01 Draft of General Shareholders Resolutions approved by written votes.

Note: Documents for seeking written votes are uploaded on website: www.hoasengroup.vn, Tab “Shareholders” – Sub tab “Shareholders Announcement”.

5.2. Procedures for voting

- After considering all voting contents in the Proposal, Shareholders shall act the vote by using the Form of written vote.
- For voting, Shareholders shall kindly fill the information in Clause II – Form of written vote, then act the vote in Clause IV – Form of written vote by ticking (“×” or “√”) in **01 of 03 following voting selections:** Approve, Not approve, No opinion toward the voting contents.



- Shareholders shall kindly send the completed Form of written vote to the Company by methods regulated in Article 145 current Law on Enterprise (by postal mail, facsimile, e-mail).
- Forms which have been sent to the Company shall be counted as “voting forms”. Forms which have not been sent to the Company shall be counted as “non-voting forms”.
- **Eligible votes** shall be qualified all conditions below:
 - + Issued by Hoa Sen Group, having the signature of the Chairman of the BOD and having the seal of the Company
 - + The voting contents have been ticked (“×” or “✓”) in 01 of 03 voting selections;
 - + Having the signature the Shareholder (in case of individual shareholder); Having the signature of legal representative and the seal of the Shareholder (in case of organization shareholders);
 - + Assuring the confidential condition as regulated by laws and shall be sent to the Company before **05:00 PM – 15th April 2019**, in accordance with the postmark (via postal mail) or the sending time (via facsimile, e-mail).
- **Ineligible votes** are votes **not qualified** conditions for Eligible votes.

6. Receiving address and contact information

Assistant Board to the BOD & Chairman of the BOD, Hoa Sen Group

- Address: Representative Office of Hoa Sen Group, No. 183 Nguyen Van Troi Street, Ward 10, Phu Nhuan District, Ho Chi Minh City.
- Tel: (+84) 28 39 990 111 – Ext.: 88245
- Facsimile: (028) 3847 9882 E-mail: quanhecodong@hoasengroup.vn

Many thanks & respects!

 ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN 




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