

HOA SEN GROUP

No. 71/CBTT/2015

SOCIALIST REPUBLIC OF VIET NAM

Independence - Freedom - Happiness



Ho Chi Minh City, November 11th, 2015

**INFORMATION DISCLOSURE ON ELECTRONIC PORTAL OF STATE
SECURITIES COMMISSION OF VIETNAM AND HO CHI MINH CITY
STOCK EXCHANGE**

**Kind attention to: State Securities Commission of Vietnam
Ho Chi Minh City Stock Exchange**

Name of Corporation: **HOA SEN GROUP**

Stock Symbol: **HSG**

Headquarters' address: No. 9, Thong Nhat Boulevard, Song Than 2 Industrial Park, Di An Ward,
Di An Town, Binh Duong Province, Vietnam.

Telephone: +84 650 - 3790 955 Fax: +84 650 - 3790 888

Spokesman: **Mr. VU VAN THANH**

Telephone: +84 8 - 3910 6910 Fax: +84 8 - 3999 0222

Type of disclosed information: 24 hours 72 hours Extraordinary On request
Periodic

Contents of disclosed information:

On November 10th, 2015, the Board of Directors of Hoa Sen Group issued the Resolution numbered 68/NQ/HĐQT/2015 on approving the policy to organize Annual General Meeting of the fiscal year 2015 - 2016. The detailed contents are as follows:

- Time: 9.00 AM on Monday, January 19th, 2015
- Venue: Reunification Palace, 135 Nam Ky Khoi Nghia Street, District 1, Ho Chi Minh City
- Record date: November 25th, 2015.
- The meeting agenda:

1. Report of the Board of Directors for the fiscal year 2014 – 2015 and operation plan of the fiscal year 2015 – 2016.
 - 1.1. Report of the Board of Directors of the fiscal year 2014 - 2015 and operational plan of the fiscal year 2015 - 2016.
 - 1.2. Report on production and business performance for the fiscal year 2014 – 2015 and proposal for production and business plan for the fiscal year 2015 – 2016.
2. Report and proposal for financial contents:
 - 2.1. Audited consolidated financial statements of the fiscal year 2014 – 2015.
 - 2.2. Report on remunerations of the Board of Directors and the Board of Supervisors for the fiscal year 2014 – 2015; proposal for remunerations and operating expenses of the Board of Directors and the Board of Supervisors and the bonus of business plan completion for the Board of Directors, the Board of Supervisors, the Board of Management and managerial officers for the fiscal year 2015 – 2016.
 - 2.3. Report on result of dividend payment of the fiscal year 2013 – 2014 and increase the charter capital of Hoa Sen Group; proposal for the plan of profit distribution of the fiscal year 2014 – 2015 and rate of fund provision of the fiscal year 2015 – 2016.
3. Proposal for approving the supplement and the amendment of charter of Hoa Sen Group.
4. Report on the implementation of the investment projects.
5. Report of model restructuring plan of Hoa Sen Group and proposal to approve for the model restructuring plan.
6. Report of the Board of Supervisors in the fiscal year 2014 – 2015, operational orientation in the fiscal year 2015 – 2016 and proposal for selecting an audit company in the fiscal year 2015 – 2016.
7. Official approval for member of the Board of Directors for Mr. Ly Van Xuan.
8. Additional election the member of the Board of Supervisors.

This information was disclosed on website of Hoa Sen Group on November 11th, 2015 at <http://www.hoasengroup.vn/investors-relation/public-announcements>

We undertake that above disclosed information are completely true and totally take responsibility for the disclosed information before the law.

Thanks and Best regards,

Legal Representative/Spokesman

(Signed and Sealed)

VU VAN THANH

Deputy General Director

To:

- As mentioned above

- Archived



SOCIALIST REPUBLIC OF VIET NAM
Independence - Freedom - Happiness

No. : 68/NQ/HDQT/2015

Ho Chi Minh City, November 10th , 2015

RESOLUTION

(Re: Approving the policy to organize Annual General Meeting of the fiscal year 2015-2016)

THE BOARD OF DIRECTORS OF HOA SEN GROUP

Pursuant to:

- *Law on Enterprises, Law on Securities and other relevant laws;*
- *Charter of Organization and Operation of Hoa Sen Group;*
- *The meeting minute of the Board of Directors of Hoa Sen Group on dated November 10th, 2015.*

RESOLVES

Article 1: Approving the policy to organize the Annual General Meeting of the fiscal year 2015 - 2016 of Hoa Sen Group.

- Time: 9.00 Am on Monday, January 19th, 2015
- Venue: Reunification Palace, 135 Nam Ky Khoi Nghia Street, District 1, Ho Chi Minh City
- Record date: November 25th, 2015.
- The details of the agenda are as follows:
 1. Report of the Board of Directors for the fiscal year 2014 – 2015 and operation plan of the fiscal year 2015 – 2016.
 - 1.1. Report of the Board of Directors of the fiscal year 2014 - 2015 and operational plan of the fiscal year 2015 - 2016.
 - 1.2. Report on production and business performance for the fiscal year 2014 – 2015 and proposal for production and business plan for the fiscal year 2015 – 2016.
 2. Report and proposal for financial contents:
 - 2.1. Audited consolidated financial statements of the fiscal year 2014 – 2015.

- 2.2. Report on remunerations of the Board of Directors and the Board of Supervisors for the fiscal year 2014 – 2015; proposal for remunerations and operating expenses of the Board of Directors and the Board of Supervisors and the bonus of business plan completion for the Board of Directors, the Board of Supervisors, the Board of Management and managerial officers for the fiscal year 2015 – 2016.
- 2.3. Report on result of dividend payment of the fiscal year 2013 – 2014 and increase the charter capital of Hoa Sen Group; proposal for the plan of profit distribution of the fiscal year 2014 – 2015 and rate of fund provision of the fiscal year 2015 – 2016.
3. Proposal for approving the supplement and the amendment of charter of Hoa Sen Group.
 4. Report on the implementation of the investment projects.
 5. Report of model restructuring plan of Hoa Sen Group and proposal to approve for the model restructuring plan.
 6. Report of the Board of Supervisors in the fiscal year 2014 – 2015, operational orientation in the fiscal year 2015 – 2016 and proposal for selecting an audit company in the fiscal year 2015 – 2016.
 7. Official approval for member of the Board of Directors for Mr. Ly Van Xuan.
 8. Additional election the member of the Board of Supervisors.

Article 2: Authorization

The Board of Directors authorizes Mr. Le Phuoc Vu - Chairman of the Board of Directors to organize and supervise the implementation of this resolution

Received at:

- *The Board of Directors (for guiding)*
- *The Board of Supervisor (for supervising)*
- *The Board of Management (for implementing)*
- *Assistant Department (for reporting)*
- *Chief Accountant (for implementing)*
- *Filed*

On behalf of the Board of Directors

CHAIRMAN

(Signed and Sealed)

LE PHUOC VU