

HOA SEN GROUP

SOCIALIST REPUBLIC OF VIET NAM

No. 42/CBTT/2015

Independence - Freedom - Happiness

*Re: Adjusting the content of article 2 of the
Resolution no. 39/NQ/HĐQT/2015 of approval the
Resolution of the General Assembly of Shareholders
by seeking shareholders' written opinion*



Ho Chi Minh City, July 15th, 2015

INFORMATION ANNOUNCEMENT

**Kind attention to: State Securities Commission of Vietnam
Ho Chi Minh City Stock Exchange**

Name of Corporation: **HOA SEN GROUP**

Stock Symbol: **HSG**

Headquarters' address: No. 9, Thong Nhat Boulevard, Song Than 2 Industrial Park, Di An Ward,
Di An Town, Binh Duong Province, Vietnam.

Telephone: +84 650 - 3790 955 Fax: +84 650 - 3790 888

Spokesman: **Mr. VU VAN THANH**

Telephone: +84 8 - 3910 6910 Fax: +84 8 - 3999 0222

Type of disclosed information: 24 hours 72 hours Extraordinary On request
Periodic

Contents of disclosed information:

On July 15th, 2015, the Board of Directors of Hoa Sen Group issued the Resolution numbered 40/NQ/HĐQT/2015 on adjusting the content of article 2 of the Resolution numbered 39/NQ/HĐQT/2015 of approval to the Resolution of the General Assembly of Shareholders by seeking shareholders' written opinion, as follows:

Article 1: The Board of Directions respectfully adjusts the content of article 2 of the Resolution numbered 39/NQ/HĐQT/2015 dated on July 13th, 2015, on approval of the Resolution of the General Assembly of Shareholders by seeking shareholders' written opinion, the content after adjustment as follows:

“ The Board of Directors respectfully presents the General Assembly of Shareholders to approve the pre-feasibility study and feasibility study of the integrated steel mill at economic zone with deep-water seaport”, as follows:

1. Project name: Hoa Sen integrated steel mill.
2. Location: The economic zone with deep-water seaport.
3. Project objectives: Investing the integrated steel mill to produce hot rolled coils, wire rod steel, section steel and others, estimated capacity: 5-8 billion tons/year.

”The Board of Directors respectfully suggests the General Assembly of Shareholders authorizes the Board of Directors to proceed the research the site, seaport, etc and hire a consultancy firm to assess project, consult procedures of leasing the land, applying for an investment certificate and investment incentives and conduct the pre-feasibility study and feasibility study, etc. The result shall be reported to the General Assembly of Shareholders at the next meetings for consideration”

Article 2: Other contents of the Resolution numbered 39/NQ/HĐQT/2015 are not changed. The Board of Directors authorizes Mr. Le Phuoc Vu – Chairman of the Board of Directors to give instructions to related departments on organization and implementation this resolution and report the result to the Board of Directors at the next meetings.

This information was disclosed on website of Hoa Sen Group on July 15th, 2015 at <http://www.hoasengroup.vn/investors-relation/public-announcements>, and/or on at the publication of Hoa Sen Group.

We undertake that above disclosed information are completely true and totally take responsibility for the disclosed information before the law.

Thanks and Best regards,

To:

- As mentioned above

- Archived

Legal Representative/Spokesman

(Signed and Sealed)

VU VAN THANH

Deputy General Director

The attached document:

The content of published information and related documents



Ho Chi Minh City, July 15th, 2015

RESOLUTION

(Re: Adjusting the contents of article 2 of the Resolution no. 39/NQ/HĐQT/2015 of approval the Resolution of the General Assembly of Shareholders by seeking shareholders' written opinion)

THE BOARD OF DIRECTORS OF HOA SEN GROUP

Pursuant to:

- *Enterprise Law, Securities Law and other related Laws;*
- *Organizational and operational charter of Hoa Sen Group;*
- *Extraordinary Meeting Minutes of the Board of Directors of Hoa Sen Group dated on July 15th, 2015.*

DECIDED

Article 1: The Board of Directions respectfully adjusts the content of article 2 of the Resolution numbered 39/NQ/HĐQT/2015 dated on July 13th, 2015, on approval of the Resolution of the General Assembly of Shareholders by seeking shareholders' written opinion, the content after adjustment as follows:

“ The Board of Directors respectfully presents the General Assembly of Shareholders to approve the pre-feasibility study and feasibility study of the integrated steel mill at economic zone with deep-water seaport”, as follows:

1. Project name: Hoa Sen integrated steel mill.
2. Location: The economic zone with deep-water seaport.
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”The Board of Directors respectfully suggests the General Assembly of Shareholders authorizes the Board of Directors to proceed the research the site, seaport, etc and hire a consultancy firm to assess project, consult procedures of leasing the land, applying for an investment certificate and investment incentives and conduct the pre-feasibility study and feasibility study, etc. The result shall be reported to the General Assembly of Shareholders at the next meetings for consideration”

Article 2: Other contents of the Resolution numbered 39/NQ/HĐQT/2015 are not changed. The Board of Directors authorizes Mr. Le Phuoc Vu – Chairman of the Board of Directors to give instructions to related departments on organization and implementation this resolution and report the result to the Board of Directors at the next meetings.

Received at:

- *Related agencies*
- *The Board of Directors*
- *The Board of Supervisors*
- *The Board of Management*
- *Assistant Board to the Board of Directors and General Director*
- *Chief Accountant*
- *Filed*

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**

(Signed and Sealed)

LE PHUOC VU