

*Re: Presenting to the General Assembly of
Shareholders to approve the investment plan by
seeking the shareholders' written opinion*



Ho Chi Minh City, July 13th, 2015

INFORMATION ANNOUNCEMENT

**Kind attention to: State Securities Commission of Vietnam
Ho Chi Minh City Stock Exchange**

Name of Corporation: **HOA SEN GROUP**

Stock Symbol: **HSG**

Headquarters' address: No. 9, Thong Nhat Boulevard, Song Than 2 Industrial Park, Di An Ward, Di An Town, Binh Duong Province, Vietnam.

Telephone: +84 650 - 3790 955 Fax: +84 650 - 3790 888

Spokesman: **Mr. VU VAN THANH**

Telephone: +84 8 - 3910 6910 Fax: +84 8 - 3999 0222

Type of disclosed information: 24 hours 72 hours Extraordinary On request Periodic

Contents of disclosed information:

On July 13th, 2015, the Board of Directors of Hoa Sen Group issued the Resolution numbered 39/NQ/ĐHCD/2015 on the present to the General Assembly of Shareholders to approve the investment plan by seeking the shareholders' written opinion, as follows:

Article 1: The Board of Directors respectfully presents the General Assembly of Shareholders to approve the investment plan of Hoa Sen Nghe An Plant project, as follows:

1. Project name: Hoa Sen Nghe An Plant project.
2. Location and total site area:
 - Location: Lot CN 1-8, Dong Hoi industrial park, Quynh Lap village, Hoang Mai town, Dong Nam economic zone, Nghe An province, Vietnam

- Total site area: 45 hectares.
3. Legal investor: Hoa Sen Nghe An One Member Limited Liabilities Company (wholly owned by Hoa Sen Group).
4. Project objectives:
- Building a plant producing cold rolled coils and coated steel sheet products.
 - Scale and designed capacity:
 - + 01 Continuous pickling tandem cold rolling mill with capacity: 1.200.000 tons/year
 - + 03 Galvanizing/ Aluminium – Zinc Alloy coating line (NOF) with total capacity of 1.000.000 tons/year.
 - + 03 Color coating lines with total capacity of 360.000 tons/year.
 - + 01 Edge trimming and rewinding machine with capacity of 300.000 tons/year.
 - + 01 Acid regeneration line with capacity of 7.000 litter/hour.
 - + 04 mill roll grinding machines with total capacity of 40 roll/day.
 - + 01 Substation 110 KV, 2 machines and each with capacity of 63 MVA, total capacity of 126 MVA.
 - + 01 continuous annealing line with capacity of 400.000 tons/year.
 - + Mechanical workshop.
5. Total estimated investment capital: 7,000,000,000,000 VND (seven thousand billion VND), in which:
- Fixed capital: 4,500,000,000,000 VND (four thousand and five hundred billion VND).
 - Working capital: 2,500,000,000,000 VND (two thousand and five hundred billion VND).

The Board of Directors respectfully suggests the General Assembly of Shareholders to authorize the Board of Directors based on practical conditions to decide the scale and investment capital of the project, phases and time of implementation, form of investment, methods of mobilizing investment capital, selection of technology, partners and suppliers as well as perform required legal procedures to implement the project according to the law.

Article 2: The Board of Directors respectfully presents the General Assembly of Shareholders to approve the pre-feasibility study and feasibility study of the integrated steel mill at economic zone with deep-water seaport, as follows:

1. Project name: Hoa Sen integrated steel mill.
2. Location: The economic zone with deep-water seaport.
3. Project objectives: Investing the integrated steel mill to produce hot rolled coils, wire rod steel, section steel and others, estimated capacity: 5-8 billion tons/year.

The Board of Directors respectfully suggest the General Assembly of Shareholders authorize the Board of Directors to proceed the research, project assessment and consult procedures of leasing the land, conduct the pre-feasibility study and feasibility study, issuance of investment certificate, etc.

Article 3: The Board of Directors approves the organization of the General Assembly of Shareholders by seeking shareholders' written opinion, as follows:

- Deadline registration: July 28th, 2015.
- Purpose: Seeking shareholders' written opinion to approve the Resolution of the General Assembly of Shareholders.
- Tentative schedule: August 3rd, 2015.
- Address: Representative Office of Hoa Sen Group, No. 183 Nguyen Van Troi, Ward 10, Phu Nhuan District, Ho Chi Minh City.
- Subject matters:
 - + To approve the decision of investing in Hoa Sen Nghe An Plant project.
 - + To approve the guidelines of investing in Hoa Sen integrated steel mill includes: researching, pre-feasibility study report, feasibility report.

Article 4: The Board of Directors authorizes Mr. Le Phuoc Vu – Chairman of the Board of Directors to give instructions to related departments on organization and implementation this resolution and report the result to the Board of Directors at the next meetings.

This information was disclosed on website of Hoa Sen Group on July 13th, 2015 at <http://www.hoasengroup.vn/investors-relation/public-announcements>, and/or on ... publication of the company.

We undertake that above disclosed information are completely true and totally take responsibility for the disclosed information before the law.

Thanks and Best regards,

Legal Representative/Spokesman

(Signed and Sealed)

VU VAN THANH

Deputy General Director

To:

- As mentioned above

- Archived

The attached document:

The content of published information and related documents



Ho Chi Minh City, July 13th, 2015

RESOLUTION

(Re: Presenting to the General Assembly of Shareholders to approve the investment plan by seeking shareholders' written opinion)

THE BOARD OF DIRECTORS OF HOA SEN GROUP

Pursuant to:

- *Enterprise Law, Securities Law and other related Laws;*
- *Organizational and operational charter of Hoa Sen Group;*
- *Extraordinary Meeting Minutes of the Board of Directors of Hoa Sen Group dated on July 13th, 2015.*
- *Pursuant to the business operation results of fiscal year 2014 – 2015, and the opportunities, challenges of domestic, regional and global steel industry in the current period. After analyzing and considering for Hoa Sen Group to guarantee and maintain competitive advantages, continuous growth in the mid and long term period*

DECIDED

Article 1: The Board of Directors respectfully presents the General Assembly of Shareholders to approve the investment plan of Hoa Sen Nghe An Plant project, as follows:

6. Project name: Hoa Sen Nghe An Plant project.
7. Location and total site area:
 - Location: Lot CN 1-8, Dong Hoi industrial park, Quynh Lap village, Hoang Mai town, Dong Nam economic zone, Nghe An province, Vietnam
 - Total site area: 45 hectares.
8. Legal investor: Hoa Sen Nghe An One Member Limited Liabilities Company (wholly owned by Hoa Sen Group).
9. Project objectives:
 - Building a plant producing cold rolled coils and coated steel sheet products.
 - Scale and designed capacity:

- + 01 Continuous pickling tandem cold rolling mill with capacity: 1.200.000 tons/year
- + 03 Galvanizing/ Aluminium – Zinc Alloy coating line (NOF) with total capacity of 1.000.000 tons/year.
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- + 01 Acid regeneration line with capacity of 7.000 litter/hour.
- + 04 mill roll grinding machines with total capacity of 40 roll/day.
- + 01 Substation 110 KV, 2 machines and each with capacity of 63 MVA, total capacity of 126 MVA.
- + 01 continuous annealing line with capacity of 400.000 tons/year.
- + Mechanical workshop.

10. Total estimated investment capital: 7,000,000,000,000 VND (seven thousand billion VND), in which:

- Fixed capital: 4,500,000,000,000 VND (four thousand and five hundred billion VND).
- Working capital: 2,500,000,000,000 VND (two thousand and five hundred billion VND).

The Board of Directors respectfully suggests the General Assembly of Shareholders to authorize the Board of Directors based on practical conditions to decide the scale and investment capital of the project, phases and time of implementation, form of investment, methods of mobilizing investment capital, selection of technology, partners and suppliers as well as perform required legal procedures to implement the project according to the law.

Article 2: The Board of Directors respectfully presents the General Assembly of Shareholders to approve the pre-feasibility study and feasibility study of the integrated steel mill at economic zone with deep-water seaport, as follows:

4. Project name: Hoa Sen integrated steel mill.
5. Location: The economic zone with deep-water seaport.
6. Project objectives: Investing the integrated steel mill to produce hot rolled coils, wire rod steel, section steel and others, estimated capacity: 5-8 billion tons/year.

The Board of Directors respectfully suggest the General Assembly of Shareholders authorize the Board of Directors to proceed the research, project assessment and procedures of land leasing, making the pre-feasibility study, feasibility study, issuance of investment certificate,..

Article 3: The Board of Directors approves to organize the General Assembly of Shareholders by seeking shareholders' written opinion, as follows:

- Deadline registration: July 28th, 2015.
- Purpose: Seeking shareholder's written opinion to approve the resolution of the General Assembly of Shareholders.
- Tentative schedule: August 3rd, 2015.
- Address: Representative Office of Hoa Sen Group, No. 183 Nguyen Van Troi, Ward 10, Phu Nhuan District, Ho Chi Minh City.
- Subject matters:
 - + To approve the decision of investing in Hoa Sen Nghe An Plant project.
 - + To approve the guidelines of investing in Hoa Sen integrated steel mill, includes: researching, pre-feasibility study report, feasibility report.

Article 4: The Board of Directors authorizes Mr. Le Phuoc Vu – Chairman of the Board of Directors to give instructions to related departments on organization and implementation this resolution and report the result to the Board of Directors at the next meetings.

Received at:

- *Related agencies*
- *The Board of Directors*
- *The Board of Supervisors*
- *The Board of Management*
- *Assistant Board to the Board of Directors and General Director*
- *Chief Accountant*
- *Filed*

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN**

(Signed and Sealed)

LE PHUOC VU