

**HOA SEN GROUP**

**Socialist Republic of Vietnam**

No. 02/BBKP/ĐHĐCĐ/HSG/2014

**Independence – Freedom- Happiness**



*Ho Chi Minh City, May 16<sup>th</sup>, 2014*

## **VOTE – COUNTING MINUTES**

*(Re: Collecting shareholders' opinions in writing to approve the decision of the General Assembly of Shareholders)*

**Pursuant to:**

- *Enterprise Law, Securities Law and other legal documents under law*
- *Organizational and Operational Charter of Hoa Sen Group*
- *The submission of the Board of Directors of Hoa Sen Group which was dated on April 28<sup>th</sup> 2014 and about the collection of shareholders' opinions in writing to approve the decision of the General Assembly of Shareholders*
- *Opinion collection forms which the shareholders sent to Hoa Sen Group*

### **I. Venue and Time**

- 1. Time:** 2.00 PM, May 16<sup>th</sup> 2014
- 2. Venue:** Representative Office of Hoa Sen Group – No. 183 Nguyen Van Troi Street, Ward 10, Phu Nhuan District, Ho Chi Minh City

### **II. Members of the Vote – counting Board**

- **The Board of Directors:**
  1. Mr. Le Phuoc Vu – Chairman
  2. Mr. Tran Ngoc Chu – Vice Chairman
  3. Mr. Pham Gia Tuan – Member
  4. Mr. Jean-Eric Jacquemin – Member
  5. Mr. Tran Quoc Tri – Member
- **The Board of Supervisors is responsible for supervising the vote counting**

1. Mr. Le Vu Nam – Head
2. Mr. Ly Van Xuan – Member
3. Mr. Le Dinh Hanh - Member

**III. The contents to collect shareholders’ opinions in writing :**

Increasing the percentage of ownership of foreign investors to the maximum of 60% of charter capital of Hoa Sen Group (if stipulated by the law) and authorizing the Board of Directors to carry out necessary procedures with related governmental agencies

**IV. Vote – counting contents**

**1. The total number of shareholders and total number of votes:**

There were 4,026 shareholders who owned 96,313,098 shares sent the opinion collection forms to Hoa Sen Group.

**2. Vote – counting result:**

- The total number of issued votes was 4,026 (equivalent to 96,313,098 shares)
- The total number of received votes was 209 (equivalent to 77,771,358 shares)
  - The total number of valid votes was 194 (equivalent to 77,680,414 shares) which accounted for 80.65% of total voting shares of the Group.
  - The total number of invalid votes was 15 (equivalent to 90,944 shares) which accounted for 0.09% of total voting shares of the Group.

**Reasons for invalidity:** the opinion collection forms were sent to Hoa Sen Group after 5.00 PM on May 14<sup>th</sup> 2014

	<b>Approve</b>	<b>Disapprove</b>	<b>Abstain</b>	<b>Invalid</b>
The total number of opinion collection forms	165	2	27	15
The total number of shares	77,665,406	360	14,648	90,944
Rate	80.64%	0.00%	0.02%	0.09%

**V. CONCLUSION**

- Approving the increase of percentage of ownership of foreign investors to the maximum of 60% of charter capital of Hoa Sen Group (if stipulated by the law) and authorizing the Board of Directors to carry out necessary procedures with related governmental agencies.
- The Vote - counting Board is committed to taking responsibility for the authenticity of this vote – counting minutes.

- The vote counting ends at 3.00 PM on the same day.
- This vote – counting minutes is made into four copies with the same value.

**ON BEHALF OF VOTE – COUNTING SUPERVISORS  
HEAD OF THE BOARD OF SUPERVISORS**

*(Signed)*

**LE VU NAM**

**ON BEHALF OF VOTE – COUNTING BOARD  
CHAIRMAN OF THE BOARD OF DIRECTORS**

*(Signed and Sealed)*

**LE PHUOC VU**